

Matter 12:

Monitoring and Delivery

12 September 2025

Appendices

M12a

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Policy S1 – Spatial Strategy

Indicators	Annual Target / Plan Period Target	Data source
Net additional dwelling completions	<p>Annual target – average of at least 261 dpa in line with current trajectory.</p> <p>Plan target – delivery of at least 4,700 dwellings over the plan period (2022-2040)</p>	<p>Planning decisions and appeals</p> <p>Monitoring data (e.g. housing completions)</p>
Annual delivery of Gypsy pitches permitted and completed	18 pitches over the Local Plan period (as per need identified in the GTAA)	<p>Planning decisions and appeals</p> <p>Monitoring data (e.g. traveler needs assessment)</p>
The amount of n Net office employment floorspace permitted and completed each year	<p>Assess trends against identified needs in the HEDNANo specific target but not to drop below five years supply (based on supply indicators in Figure 1 of HEDNA)</p>	<p>Planning decisions and appeals</p> <p>Monitoring data (e.g. B2 floorspace permitted)</p> <p>CoStar platform or similar real estate information company at local plan review stage.</p>
Net Warehouse floorspace	No specific target but not to fall below 1.6 years supply (based on supply indicators in Figure 1 of HEDNA)	<p>Planning decisions and appeals</p> <p>Monitoring data (e.g. B8 floorspace permitted)</p> <p>CoStar Platform or similar real estate information company at local plan review stage</p>
The amount of n Net retail floorspace permitted and completed each year	<p>Assess trends against identified needs in the retail studyNo specific target but not to fall below 2 years supply (based on supply indicators in Figure 1 of HEDNA)</p>	<p>Planning decisions and appeals</p> <p>Monitoring data</p> <p>CoStar Platform or similar real estate information company at local plan review stage</p>

Policy S2 – Sustainable and Viable Development

Indicators	Annual Target / Plan Period Target	Data source
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Number of planning applications refused	<u>No specific targets</u> n/a	Planning applications and appeals <u>when local plan is reviewed.</u>
Number of planning applications permitted that do not fully comply with policy requirements following a viability review.	<u>No specific targets</u> n/a	Planning applications and appeals <u>when local plan is reviewed.</u>

Policy S3 – Climate Change and Mitigation

Indicators	Annual Target / Plan Period Target	Data source
Number of residential schemes that comply/that do not comply with the policy requirements <u>Holistic view of indicators for policy DM10 (Building Emissions Standards), DM11 (Sustainable Water Use), S14 (Biodiversity and Geodiversity), DM17 (Trees, Woodlands and Hedgerows), S16 (Flood Risk and Sustainable Drainage), DM18 (Pollution and Contamination) S11 (Design), S18 (Green and Blue Infrastructure) and S19 (Transport)</u>	<u>No specific targets</u> n/a	Planning decisions and appeals <u>Annual Monitoring Report</u>

Policy S4 – Epsom Town Centre

Indicators	Annual Target / Plan Period Target	Data source
Regeneration of 13 strategic allocations in the town centre	Delivery of sites over Local Plan period in accordance with the trajectory.	Planning decisions and appeals Monitoring data

Site Allocations – SA1 to SA35

Indicators	Annual Target / Plan Period Target	Data source
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Delivery of sites	To deliver sites over the Local Plan period in accordance with the trajectory.	Planning appeals and decisions Monitoring data
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Policy S5 – Housing Mix and Type

Indicators	Annual Target / Plan Period Target	Data source
Annual housing mix delivery (and cumulatively over the plan period) for market housing	Approximate proportions: 1 bed – 10% 2 bed – 35% 3 bed – 35% 4 bed – 20%	Planning decisions and appeals Monitoring data
Annual housing mix delivery (and cumulatively over the plan period) for affordable home ownership	Approximate proportions: 1 bed – 20% 2 bed – 40% 3 bed – 30%	Planning decisions and appeals Monitoring data
	4 bed – 10%	
Annual housing mix delivery (and cumulatively over the plan period) for affordable housing (rented)	Approximate proportions: 1 bed – 10% 2 bed – 35% 3 bed – 35% 4 bed – 20%	Planning decisions and appeals Monitoring data

Policy S6: Affordable Housing

Indicators	Annual Target / Plan Period Target	Data source
Number of affordable dwellings granted consent	Approx 1080 over Local Plan period -	Planning decisions and appeals
Number of planning decisions <u>not compliant with policy S6 including appeals allowing a lower level of affordable provision than set out in the policy.</u>	n/a	Planning decisions and appeals

Number of affordable home completions (and as a % of total net completions)	n/a	Planning decisions and appeals
Number of households on the Housing Register	Assess trends <u>N/a</u>	Housing register

Policy DM1: Residential Space Standards

Indicators	Annual Target / Plan Period Target	Data source
Number of schemes for residential development that do not satisfy the policy requirements	100% new homes meet the Nationally Described Space Standard	Planning appeals and decisions

Policy DM2 – Self and Custom Build Policy

Indicators	Annual Target / Plan Period Target	Data source
Number of self and custom build dwellings permitted and completed each year	Demand for self-build as indicated by the self-build register.	Completions, planning decisions and appeals Self and custom build register.

Policy S7 – Specialist Housing

Indicators	Annual Target / Plan Period Target	Data source
Number of planning decisions including appeals allowing specialist accommodation	In line with site allocations and all other proposals consistent with the requirements of policy S7.	Planning appeals and decisions
Number of specialist dwellings lost	No net loss of plan period.	Planning appeals and decisions
Number of additional specialist dwellings and bedrooms	n/a	Completions, planning appeals and decisions

DM3: Loss of Housing

Indicators	Annual Target / Plan Period Target	Data source
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Gains/losses of C3 dwelling-houses/C2 and C4	No net loss of housing over local plan period.	Planning appeals and decisions
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Policy S8: Gypsies, Travellers and Travelling Showpeople

Indicators	Annual Target / Plan Period Target	Data source
Number of pitches permitted via planning decisions including appeals	18 gypsy pitches over the plan period	Planning decisions and appeals

Number of pitches lost via planning decisions including appeals	No net loss of pitches over the plan period	Planning appeals and decisions
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Policy S9 – Economic Development

Indicators	Annual Target / Plan Period Target	Data source
Loss of floorspace in economic use at the Strategic Employment Sites	No net loss over plan period.	Planning decisions and appeals <u>and commercial real estate data.</u>
Loss of floorspace in economic use outside of the Strategic Employment Sites	<u>Assess trendsSee monitoring for policy S1</u>	Planning decisions and appeals <u>and commercial real estate data.</u>

Policy S10 – Retail Hierarchy and Network

Indicators	Annual Target / Plan Period Target	Data source
Number of planning decisions including appeals allowing main town centre uses outside of the centres	<u>Assess trendsNo specific target. Monitoring only.</u>	Planning decisions and appeals

Policy DM4 – Primary Shopping Areas and Retail Frontages

Indicators	Annual Target / Plan Period Target	Data source
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Planning permissions approved in the town centre for appropriate town centre uses (as defined in the NPPF)	Assess trends <u>No specific target, monitoring only.</u>	Planning decisions and appeals
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Policy DM5 – Edge of Centre or Out of Centre Proposals

Indicators	Annual Target / Plan Period Target	Data source
Number of planning decisions including appeals allowing main town centre uses outside of the centres	Assess trends <u>No specific target, monitoring only.</u>	Planning decisions and appeals

Policy DM6 – Neighbourhood Parades and Isolated Shops

Indicators	Annual Target / Plan Period Target	Data source
Number of planning decisions including appeals allowing appropriate uses within the neighbourhood parade	Assess trends <u>No specific target, monitoring only.</u>	Planning decisions and appeals

Policy DM7 – Employment Land

Indicators	Annual Target / Plan Period Target	Data source
Annual commercial, business and service (Class E) floorspace change (and cumulatively over the plan period)	Assess trends <u>See Monitoring under policy S1</u>	Monitoring data

Policy DM8 – Racehorse Training Zone

Indicators	Annual Target / Plan Period Target	Data source
Loss of land to non-equestrian uses in the defined Racecourse Training Zone	No loss of land to non-racehorse training uses in the Racecourse Training Zone	Planning decisions and appeals

Policy DM9 – Visitor Accommodation

Indicators	Annual Target / Plan Period Target	Data source
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Planning permissions or appeals granted for visitor accommodation (number of units and bedspaces)	Assess trends <u>No specific targets, monitoring only.</u>	Planning decisions and appeals
Planning permissions or appeals granted for the loss of visitor accommodation (number of units and bedspaces)	<u>No specific targets, monitoring only.</u> Assess trends	Planning decisions and appeals

Policy S11 – Design

Indicators	Annual Target / Plan Period Target	Data source
Planning permissions refused based on the policy <u>Design Review Reports</u>	<u>No specific targets, monitoring only.</u> Assess trends	Planning decisions and appeals <u>No of design review</u>

Policy S12 – Amenity Protection

Indicators	Annual Target / Plan Period Target	Data source
Planning permissions refused based on the policy	<u>No specific targets, monitoring only.</u> Assess trends	Planning decisions and appeals

Policy DM10 – Building Emission Standards

Indicators	Annual Target / Plan Period Target	Data source
Planning permissions approved supported by an appropriate Energy Assessment	All relevant <u>(as determined by DM10)</u> planning applications are accompanied by an Energy Assessment.	Planning decisions and appeals

Policy DM11 – Sustainable Water Use

Indicators	Annual Target / Plan Period Target	Data source
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Building control applications meeting water efficiency standards	All homes meeting water efficiency standards of 110 litres per person per day	Building Control Records Planning decisions and appeals
	All non-residential development of 1,000 sqm GEO or more provide a post-construction BREEAM certificate to a 'excellent' standard	
	All new development incorporating measures for storage and use of rainwater for non-potable uses (unless not feasible)	

Policy DM12 – Health Impact Assessments

Indicators	Annual Target / Plan Period Target	Data source
<u>No. of applications that include a health</u> Planning permissions inclusion of an impact assessment, if required	All <u>eligible applications</u> permissions to include a health impact assessment, if required	Planning decisions and appeals <u>ONS Health Data.</u>
<u>% of population with underlying health problems.</u>	<u>No specific target, monitoring only</u>	

Policy S13 - Preserving identity of place with heritage

Indicators	Annual Target / Plan Period Target	Data source
Net gain/loss of listed buildings	No loss of designated heritage assets.	Planning decisions and appeals
Number of listed buildings at risk	No increase in number of Listed Buildings identified as at risk.	Buildings at risk register

Policy DM13 - Development Impacting Heritage Assets

Indicators	Annual Target / Plan Period Target	Data source
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Net gain / loss of listed buildings	No loss of designated heritage assets.	Planning decisions and appeals
Number of listed buildings at risk	No increase in number of Listed Buildings identified as at risk.	Buildings at risk register
Conservation Areas identified as at risk.	No increase in number of Conservation Areas identified as at risk.	Historic England records

Policy DM15 – Green Belt

Indicators	Annual Target / Plan Period Target	Data source
Number of planning decisions, including appeals, granting permission for inappropriate development in the Green Belt,	<u>Assess trends</u> <u>No specific target, monitoring only.</u>	Planning appeals and decisions
where very special circumstances that outweigh harm have not otherwise been identified		

Policy S14 – Biodiversity and Geodiversity

Indicators	Annual Target / Plan Period Target	Data source
Condition status of SSSIs	<u>No Specific Target</u> Improvements to condition of SSSIs in line with targets in Local Nature Recovery Strategy.	Site surveys
Condition status of SNCIs	<u>No Specific Target</u> Improvement in condition status	Surveys and DEFRA returns

Policy S15 - Biodiversity Net Gain

Indicators	Annual Target / Plan Period Target	Data source
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Percentage of major planning applications delivering at least 10% biodiversity net gain	All qualifying development obligated to achieving at least 10% biodiversity net gain or 20% where specified in a site allocation policy.	Planning decisions and appeals
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Policy DM17 – Trees, Woodlands and Hedgerows

Indicators	Annual Target / Plan Period Target	Data source
New development proposals including landscape plans	All relevant-qualifying planning applications to include appropriate landscape plans	Planning decisions and appeals

Policy S16: Flood Risk and Sustainable Drainage

Indicators	Annual Target / Plan Period Target	Data source
Number of planning permissions granted contrary to Environment	No specific target. Number of planning applications permitted or appeals allowed contrary to	Planning decisions and appeals

Agency advice on flooding and water grounds	advice of the Environment Agency	
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Policy DM18: Pollution and Contamination

Indicators	Annual Target / Plan Period Target	Data source
Number of planning decisions including appeals allowing development that is not in accordance with this policy	<u>No specific target.</u> Number of relevant planning applications that are not in accordance with the policy	Planning decisions and appeals

Policy S17 – Infrastructure Delivery

Indicators	Annual Target / Plan Period Target	Data source
Permitted schemes making on-site provision of infrastructure	<u>No specific target.</u> Additional infrastructure delivered from site allocations	Planning decisions and appeals

Policy S18 – Green and Blue Infrastructure

Indicators	Annual Target / Plan Period Target	Data source
Number of planning decisions including appeals that secure the provision of green infrastructure through new development	<u>No specific targets. Assess trendsMonitoring only.</u>	Planning decisions and appeals
Number of planning decisions including appeals allowing the loss of existing green infrastructure	No <u>net</u> loss of existing green infrastructure	Planning decisions and appeals

Policy DM19 – Open Space, Sport and Recreation

Indicators	Annual Target / Plan Period Target	Data source
Number of planning decisions including appeals allowing losses of open space or sport and recreational buildings/land	No loss of open space or sport and recreational buildings/land	Planning decisions and appeals

Number of planning decisions including appeals which create new or enhance open space or sport and recreational buildings/land	Assess trends <u>No specific target. Monitoring only.</u>	Planning decisions and appeals
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Policy DM20 – Community and Cultural Facilities

Indicators	Annual Target / Plan Period Target	Data source
Gains/losses of Use Class F1 and F2 facilities	Assess trends <u>No specific target. Monitoring only.</u>	Planning decisions and appeals
Developer contributions securing social and community infrastructure	Assess trends <u>No specific target, monitoring only.</u>	Funding and space secured (authority monitoring report)

Policy DM21 – Education Infrastructure

Indicators	Annual Target / Plan Period Target	Data source
Number of planning decisions including appeals allowing additional education floorspace	Assess trends <u>No specific target, monitoring only.</u>	Planning decisions and appeals

Policy S19 – Transport

Indicators	Annual Target / Plan Period Target	Data source
Percentage of developments supported by a Travel Plan.	100% of qualifying developments	Planning applications, appeal monitoring,
Use of sustainable travel modes	Increase in travel to work Modal share by sustainable travel modes in 2031 Census over 2021 baseline.	Census – every 10 years SCC data on sustainable transport.

Policy DM22 – Aerodrome Safeguarding

Indicators	Annual Target / Plan Period Target	Data source
Number of applications not in line with safeguarding requirements for continued safe operation of Gatwick Airport	No applications in contradiction with safeguarding requirements	Planning decisions and appeals

Policy DM23 – Digital Infrastructure and Communications

Indicators	Annual Target / Plan Period Target	Data source
Number of planning decisions including appeals allowing new telecommunications and digital infrastructure	Assess trends <u>No specific target. Monitoring only.</u>	Planning decisions and appeals